

Watch for exciting news regarding the team at PRAY Construction...

*Our reputation
is building*

It's not the blueprints, the tools or the site that make a great project. Our team, as diverse as the projects themselves, proves that every day. We recognize that the customer is the most valuable member of the team. That's how PRAY Construction Company has been creating a tradition of building excellence for nearly 25 years. From your vision to ground-breaking, to occupancy and beyond—regardless of the size of your project—we continue our mission to ensure you are more than satisfied with the results. For your next project, call any one of the team players at PRAY Construction Company.

Front to back:
Mark Grigsby, Lois Gillenwater, Erich Reggi,
Keith Smith, Ken Cooper, Randy Cunningham

PRAY
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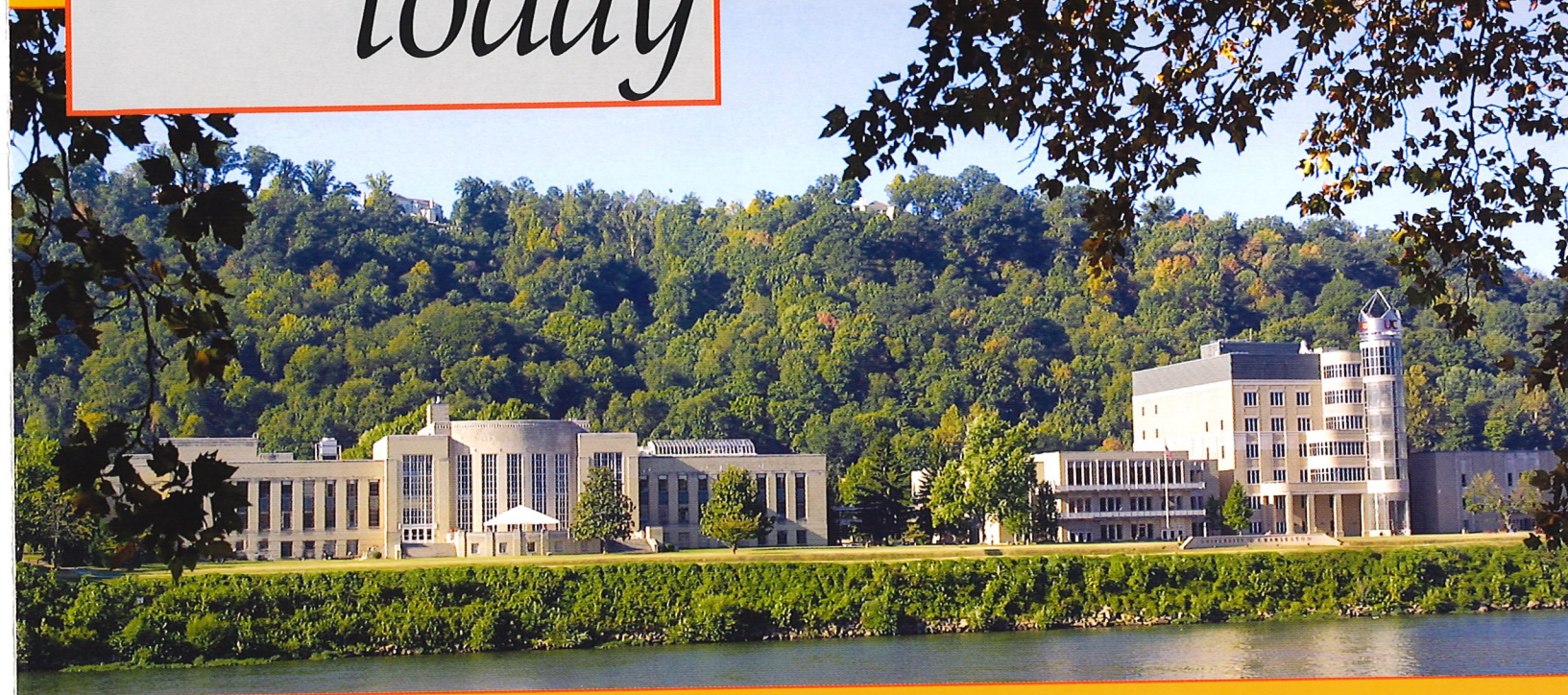
PRAY
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4964 Teays Valley Road
Scott Depot, West Virginia 25560

Creating a Tradition of Building Excellence

PRAY
today

Pray Construction Company
March 2005



PRAY Construction Company to Build University of Charleston School of Pharmacy

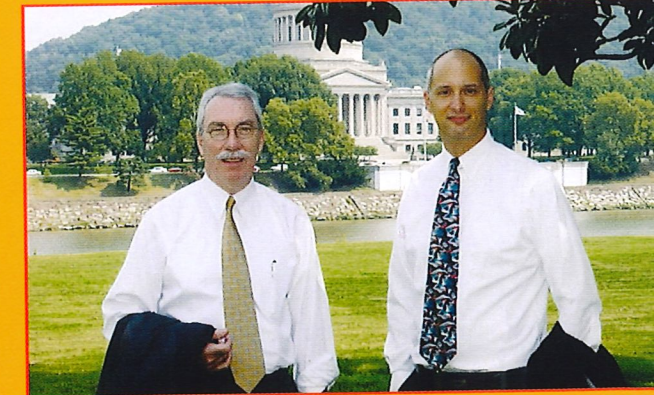
The University of Charleston announced its selection of PRAY Construction Company to build the new School of Pharmacy. The School of Pharmacy is an instrument of the University of Charleston, designed to prepare pharmacists with the knowledge and skills necessary to provide comprehensive pharmaceutical care.

"The University of Charleston is pleased to be working with Pray again," said Clela Harless, Vice President for Finance and Administration.

Work is set to start this July and to be complete by August of 2006. Located east of Riggelman Hall, the project will encompass approximately 45,000 square feet at a total cost of \$9.5 million.

"We are thrilled to be selected as the Construction Manager for the construction of The University of Charleston School of Pharmacy," said Mark Grigsby, Senior Vice President of PRAY Construction Company. "We look forward to our next great project at the University of Charleston having completed the renovation of Riggelman Hall and the design-build of Brotherton Hall," he added. "We're looking forward to being back on campus," said David Pray.

Visit the University of Charleston website at:
www.ucwv.edu to learn more about the Pharmacy Program



*Richard Stull, Ph.D., Dean School of Pharmacy
Evan Robinson, R.Ph., Ph. D., Asst.
Dean Academic Affairs*

Greenbrier Valley Medical Center

One of West Virginia's largest hospital systems, Triad Hospitals, shows great confidence in PRAY Construction Company. Texas-based Triad has experience with many contractors throughout the country, and they think PRAY performs among the best, especially with the local trade relations. PRAY's capabilities in the skilled medical field have been proven on this four phase, \$22 million dollar hospital project.

Ed Davidson, V.P. of Design and Construction for Triad Hospitals said that Ken Cooper, Sr. Project Manager, has done an excellent job in managing the work at GVMC over the last three years. He would recommend Ken Cooper and PRAY Construction to build a project of similar size and projects up to 25 million.

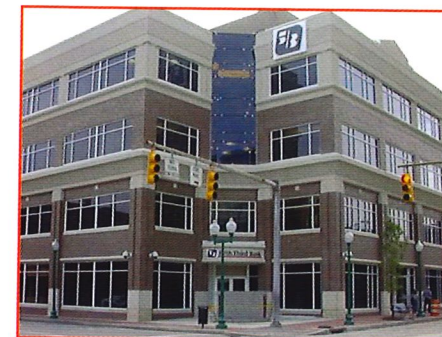
Working closely with GVMC PRAY will complete Phase IV renovations in April of 2005. Begun in May of 2004, the \$5 million Phase IV includes 3 new operating rooms and PACU (Post Anesthesia Recovery Units), a new outpatient waiting room with a covered drop-off and renovations to outpatient recovery, central sterile recovery and other hospital services.



Mark Nosacka, Greenbrier Valley Medical Center's CEO, selected PRAY for Phase I of their hospital's development and improvement project in 2000. As a new CEO he created a plan to improve and expand the hospital in order to better serve the community. The ambitious plan has been a tremendous success for GVMC and areas around southern West Virginia. GVMC received

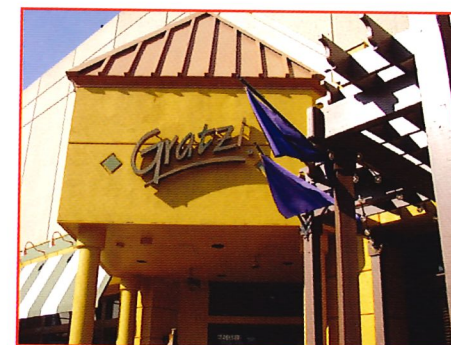
the acknowledgement as being one of West Virginia's most successful hospitals of 2003, as reported in The Charleston Gazette. Phase III was a six month \$1.5 million project that was completed in October of 2003. The hospital added two critical services: an MRI and a Catherization Lab. PRAY successfully completed these highly technical projects within a tight budget and tight schedule.

2004 in review



Fifth Third Bank Building - Midwinter Investment Group, LLC wanted the best team it could assemble to create a new landmark building in downtown Charleston. PRAY Construction Company was selected as the Construction Manager to supervise the project. The prominent glass and brick structure is home to one of the city's leading law firms, Robinson & McElwee PLLC and Cincinnati-based Fifth Third Bank, whose name the building bears.

Joe Holland Chevrolet - Pray was selected as the design-builder for Joe Holland Chevrolet's new 11,750 square foot masonry, steel, and glass building which is adjacent to the mound in South Charleston and displays an inventory of over 300 vehicles. This facility features a large showroom and sales area, private finance and insurance offices, staff offices, a training center and customer assistance area with restrooms.



Gratzi - Pray Construction continues its long-standing relationship with Mike Gibbons of Main Street Ventures, as Gratz recently opened in downtown Charleston. This urban, upscale, contemporary Italian restaurant features regional Italian food and wine rooted primarily in the northern provincial tradition. Two fireplaces and gas lanterns provide a warm and relaxing feel. Over two hundred patrons can be accommodated in the main dining room, along with seasonal patio dining, three private dining areas and bar seating.

is published for friends and associates of Pray Construction Company.

David Pray, President

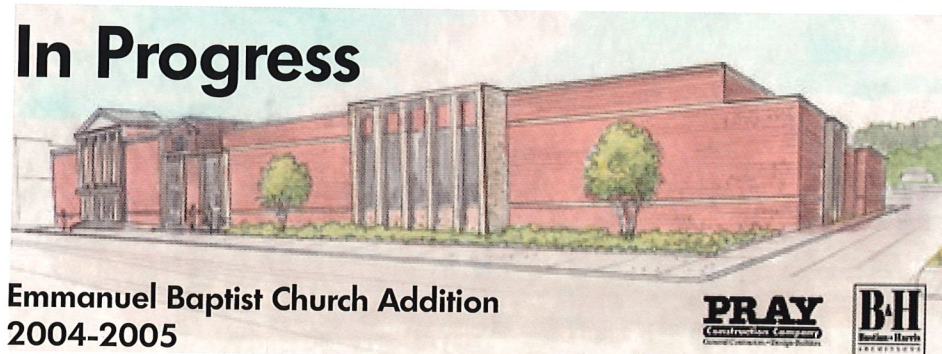
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In Progress



**Emmanuel Baptist Church Addition
2004-2005**

Emmanuel Baptist's new 26,350 sf multi-ministry building will house a new kitchen, new bathrooms, office space for the staff, classrooms, a large gathering space, and a 100'x100' space that can be used for basketball, worship space, weddings, and receptions. The addition will be complete in June of 2005 and will represent Emmanuel Baptist Church's commitment to the west side of Charleston.

Employee in the Spotlight

2004 presented some exciting new changes for Pray Construction Company. In addition to the ownership transition, the marketing department has a new leader. Sherri Payne rejoins the company as the Marketing Director. Having worked on the "operations" side of the business four years earlier, Sherri came aboard with a good knowledge of the business and Pray's mission and culture. Sherri's well-honed interpersonal skills and her tremendous work ethic will be well-utilized in her role leading Pray's marketing effort and working closely with customers.

Mary Cook, who was Pray's first marketing director, is spending more time with her family and will be working mostly from home. In her new role as the company's Marketing Representative she will continue to find new opportunities for Pray and will maintain her role in getting feedback from customers on Pray's ability to meet and exceed customers' expectations. Sherri can be reached at 304-729-3222 or spayne@prayconstruction.com and Mary can be reached at 304-729-3229 or mcook@prayconstruction.com.



Sherri S. Payne,
Marketing Director